

**EVE
AMENDMENT TO THE
AGREEMENT OF PURCHASE AND SALE**

BETWEEN: **AMACON DEVELOPMENT (HURONTARIO) CORP. (the "Vendor")** and
Sam Angel Inc. (the "Purchaser")
Suite No. 1210, Residential Unit 9, Level 11 (the "Unit")

It is hereby understood and agreed between the Vendor and the Purchaser that the following change(s) shall be made to the above-mentioned Agreement of Purchase and Sale, and except for such change(s) noted below, all other terms and conditions of the Agreement shall remain as stated therein, and time shall continue to be of the essence.

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INSERT

Pursuing to Paragraph 10 in Schedule "A" and Paragraph 9 & 14 in Schedule "B" of this Agreement, Vendor hereby consents to one assignment or transfer, by the Purchaser of his interest under this Agreement or in the Unit, at any time after Confirmed Possession Date and prior to the Closing Date and the administrative fee for this one time assignment or transfer will be waived.

All other terms and conditions of the Agreement shall remain as stated therein

DATED at Mississauga, this 22nd day of February, 2008.

IN WITNESS whereof the parties herelo have affixed their hands and seals.

SIGNED, SEALED AND DELIVERED
in the presence of



[Handwritten signature]

Purchaser

AMACON DEVELOPMENT (HURONTARIO) CORP.

per _____

Authorized Signing Officer