

EVE
AMENDMENT TO THE
AGREEMENT OF PURCHASE AND SALE

BETWEEN: AMACON DEVELOPMENT (HURONTARIO) CORP. (the "Vendor") and

Joan Hing King _____ (the "Purchaser")

Suite No. 2106, Residential Unit 5, Level 18 (the "Unit")

It is hereby understood and agreed between the Vendor and the Purchaser that the following change(s) shall be made to the above-mentioned Agreement of Purchase and Sale, and except for such change(s) noted below, all other terms and conditions of the Agreement shall remain as stated therein, and time shall continue to be of the essence.

DELETE

Schedule "A" page 5 paragraph 8 (2nd paragraph):

"Without limiting the generality of the foregoing paragraph, this Agreement shall be conditional upon the purchaser, within ten (10) days of the date of execution of this Agreement by the Purchaser, producing satisfactory evidence to the Vendor, "

INSERT

Schedule "A" page 5 paragraph 8 (2nd paragraph):

"Without limiting the generality of the foregoing paragraph, this Agreement shall be conditional upon the purchaser, by 8:00pm on February 1, 2008, producing satisfactory evidence to the Vendor, "

DATED at Mississauga, this 27th day of January, 2008.

IN WITNESS whereof the parties hereto have affixed their hands and seals.

SIGNED, SEALED AND DELIVERED
in the presence of

Purchaser

Purchaser

AMACON DEVELOPMENT (HURONTARIO) CORP.

Per:
Authorized Signing Officer
I have the authority to bind the Corporation.