

EVE
AMENDMENT TO THE
AGREEMENT OF PURCHASE AND SALE

BETWEEN: AMACON DEVELOPMENT (HURONTARIO) CORP. (the "Vendor") and

Elizabeth Slawson and Paul Mercer (the "Purchaser")

Suite No. 2706, Residential Unit 5, Level 23 (the "Unit")

It is hereby understood and agreed between the Vendor and the Purchaser that the following change(s) shall be made to the above-mentioned Agreement of Purchase and Sale, and except for such change(s) noted below, all other terms and conditions of the Agreement shall remain as stated therein, and time shall continue to be of the essence.

DELETE

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- (b) The sum of NINE THOUSAND NINE HUNDRED AND NINETY FIVE DOLLARS (\$9,995.00), by post-dated cheque with this Agreement payable thirty (30) days after the date of this Agreement as a further deposit, pending completion or other termination of this Agreement.
- (c) The sum of TEN THOUSAND NINE HUNDRED AND NINETY FIVE DOLLARS (\$10,995.00), by post-dated cheque with this Agreement payable ninety (90) days after the date of this Agreement as a further deposit, pending completion or other termination of this Agreement.
- (d) The sum of TEN THOUSAND NINE HUNDRED AND NINETY FIVE DOLLARS (\$10,995.00), by post-dated cheque with this Agreement payable one hundred and twenty (120) days after the date of this Agreement as a further deposit, pending completion or other termination of this Agreement.
- (e) The sum of TWENTY ONE THOUSAND NINE HUNDRED AND NINETY DOLLARS (\$21,990.00), by certified cheque payable to the Vendor's Solicitors, in trust, on the Confirmed Possession Date; and

INSERT

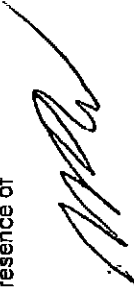
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- (b) The sum of THIRTY ONE THOUSAND NINE HUNDRED AND EIGHTY FIVE DOLLARS (\$31,985.00), by bank draft on April 30, 2006.
- (e) The sum of SIXTY EIGHT THOUSAND AND FIFTEEN DOLLARS (\$68,015.00), by certified cheque payable to the Vendor's Solicitors, in trust, on the Confirmed Possession Date; and

DATED at Mississauga, this 20th day of April, 2006.

IN WITNESS whereof the parties hereto have affixed their hands and seals.

SIGNED, SEALED AND DELIVERED
in the presence of



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Elizabeth Slawson
Purchaser
P. Mercer
Purchaser

AMACON DEVELOPMENT (HURONTARIO) CORP.


Per: c/s
Authorized Signing Officer
I have the authority to bind the Corporation.