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AMACON DEVELOPMENT (HURONTARIO) CORP. (the "Vendor") and

Meiřsa Alphonso

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It is hereby understood and agreed between the Vendor and the Purchaser that the following change(s) shall be made to the above-mentioned Agreement of Purchase and Sale, and except for such change(s) noted below, all other terms and conditions of the Agreement shall remain as stated therein, and time shall continue to be of the essence.

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Page 4, Paragraph 7 of Schedule "A"

- (c) The Purchaser shall pay to the Vendor on the Closing Date, the sum of thirty (\$30.00) Dollars plus GST at the applicable rate for each payment tendered under this Agreement including any payment by cash, cheque or otherwise for deposits, upgrades or any other monies paid on account of the Purchase Price up to, but not including, the Closing Date, representing a reasonable reimbursement to the Vendor of the costs incurred or to be incurred by the Vendor in fulfillment of the requirements of the Act.
- (d) The Purchaser shall reimburse the Vendor on Closing Date for the insurance levy (currently in the amount of \$53.50) payable by the Vendor or the Vendor's Solicitors to the Lawyers Professional Indemnity Company.
- (e) The Purchaser shall reimburse the Vendor on the Closing Date the sum of Two Hundred Dollars (\$200.00) plus GST per partial discharge. Any legal fees and disbursements charges to the Purchaser's solicitors for not utilizing the Teraviva Electronic Registration System shall be paid by the Purchaser on the Closing Date.

Insert:

Notwithstanding any provisions contained in this Agreement to the contrary, the amount of fees specified on Page 4, Paragraph 7 (a) in Schedule "A" of this Agreement will not exceed One Thousand Eight Hundred (\$1,800) Dollars.

All other terms and conditions of the Agreement shall remain as stated therein.

DATED at Mississauga, this 28th day of February, 2007.

IN WITNESS whereof the parties hereto have affixed their hands and seals,

SIGNED, SEALED AND DELIVERED
in the presence of



Purchaser

Purchaser

AMACON DEVELOPMENT (HURONTARIO) CORP.

Per:

Authorized Signing Officer

~~Authorized Signing Officer~~
I have the authority to bind the Corporation: