

HARRIS, SHEAFFER LLP

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September 2, 2009

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SENT BY MAIL & BY REGISTERED MAIL

Michelle Marion D'Souza and Roque-Valerian Rego
63 Widdicombe Hill Blvd., Apt 1407
Etobicoke, Ontario, M9R 4B2

**Re: Amacon Development (City Centre) Corp. sale to D'Souza/Rego
Unit 2, Level 9, Tower 1, Suite 902, MISSISSAUGA**

We are the solicitors for Amacon Development (City Centre) Corp. in connection with the above matter. We are advised that your fourth deposit cheque in the amount of \$13,850.00 has been returned by your banker for nonsufficient funds.

As a result of the foregoing, you are in default of the provisions of the Agreement of Purchase and Sale. In accordance with the terms of the Agreement of Purchase and Sale, you are hereby provided with written notice of the default and are required to remedy such default and provide a replacement payment by no later than five (5) days from the date of this letter. In this regard if a certified cheque in the amount of \$13,850.00 representing payment of the outstanding fourth deposit, payable to Harris, Sheaffer LLP, in Trust, is not delivered to our office, our client will consider the Agreement of Purchase and sale terminated and no further notice of such termination shall be provided to you. Furthermore, all deposit monies paid to date will be forfeited to our client and our client will further look to you for any damages incurred as a result of your default. Our client will also take steps to re-sell the Unit.

We trust you will govern yourself accordingly.

Yours very truly,

HARRIS, SHEAFFER LLP

Jeffrey P. Silver

JPS:sc/ic

cc Jay Ramsaran, Re/Max Realty Specialists Inc.

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