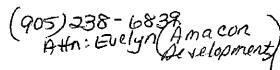
#2011





Canada Trust

Conditional Approval

Attn: Greorge Choc

Reference#: tbd

Issued: Thursday, August 2, 2007

To: Mr George Chow Mrs Rita Chow 5731 Riverside Pl Mississauga, ON L5M 4W6 H: (905) 567-1652 W: (416) 249-1231

Property: 10s Level 17 ST - 2011 Toronto, ON M1M 1M1

From: TD Canada Trust Mortgage Sales Force

c/o: Tina Lovatsis

Phone: 416-569-3073 Fax: 905-940-4850

We are pleased to confirm that we have approved your application for a mortgage loan under the following terms and conditions:

Description of Property Location: Amacon Development Inc Builder

Block or Plan: Unit 17 Concession: Lot Number: Unit10

Township: Lot Size: Cdo

Solicitor Address:

Solicitor:

Tba

Phone: Fax:

Mortgage Details:

\$ 184,720.00

Loan Type:

1st Mortgage

Basic Loan Amount: Mtg. Insurance Premium:

\$ 0.00 \$ 184,720.00 Term:

1 Year Variable

Total Loan Amount:

Amortization:

40 Years

Survey Required:

Repayment:

Monthly

Taxes to be Paid By:

Borrower

Advance Date:

August 2, 2010

\$ 926.64

Interest Adjustment Date:

September 1, 2010

Basic Payment Amount:

5.3:0

First Monthly Payment Date: October 1, 2010

Interest Rate: *

August 31, 2011

* Per Annum, semi-annually, not in advance

Maturity Date:

Bonus on Mortgage: nil

Max. Annual Effective Interest Rate w/Bonus Applied: nil

Inspections & Appraisal Fees: nil

Our Lawyer's Fee & Est'd Disbursements to be paid by you of not more than: nil Other Charges: nil

Total fees payable by you to lender will not exceed: \$ 0.00 These fess will be deducted from our advance to you

Reference#: tbd