

ELLE

AMENDMENT TO THE AGREEMENT OF PURCHASE AND SALE

Between: Amacon Development (Huronario) Corp. (the "Vendor") and

PRAMOD PANT (the "Purchaser")

Suite **3505** Tower **Elle** Unit **4** Level **30** (the "Unit")

It is hereby understood and agreed between the Vendor and the Purchaser that the following change(s) shall be made to the above-mentioned Agreement of Purchase and Sale, and except for such change(s) noted below, all other terms and conditions of the Agreement shall remain as stated therein, and time shall continue to be of the essence.

DELETE:

Page 2, Paragraph 1 of Schedule "A"

(w) "Tentative Possession Date" means March 1, 2010 or any extension or acceleration thereof pursuant to the provisions of this Agreement;

INSERT:

Page 2, Paragraph 1 of Schedule "A"

(w) "Tentative Possession Date" is now "The Confirmed Possession Date" namely October 14, 2010.

Dated at Mississauga, Ontario this 17th day of April 2010.

SIGNED, SEALED AND DELIVERED

In the Presence of



Witness

~~Purchaser - PRAMOD PANT~~



Accepted at TORONTO this 22 day of APRIL 2010.

Amacon Development (Huronario) Corp.

Per:  c/s

Authorized Signing Officer

I have the authority to bind the Corporation.