



April 26, 2012

By Fax

Charlotte M. Janssen
Janssen Law Professional Corporation
Barristers & Solicitors
89 Scollard Street
Toronto, Ontario
M5R 1G4

Dear Sir:

RE: Amacon Development (City Centre) Corp. sale to
Haschem Zayed
Dwelling unit 6 Level 35
PSV - Tower One
Suite 3606, Mississauga, Ontario
Occupancy Closing Date: June 29, 2015

2 Queen Street East
Suite 1500
Toronto, Canada M5C 3G5
416.593.1221 TEL
416.593.5437 FAX
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Tammy A. Evans
416.593.2986
tevans@blaney.com

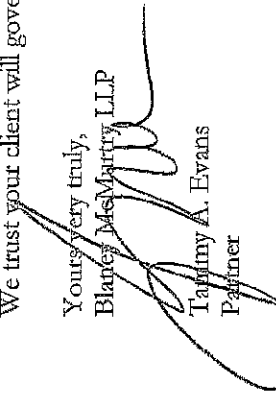
We acknowledge receipt of your e-mail dated April 24, 2012.

Your letter was forwarded to the Vendor for instructions.

The Agreement of Purchase and Sale was executed and accepted on February 29, 2012. Your client received both the fully executed Agreement of Purchase and Sale and a copy of the Disclosure Statement on March 4, 2012. The 10 day rescission period therefore expired on March 14, 2012 where upon the transaction contemplated by the Agreement became firm and binding on the parties. Our client does not accept your client's request to terminate its obligations under same, as suggested by your e-mail of April 24, 2012.

We trust your client will govern itself accordingly and look forward to closing with you.

Yours very truly,
Blaney McMurtry LLP


Tammy A. Evans
Partner

TAE/SM

cc: client



FAX COVER SHEET

Date April 26, 2012
Subject Amacon Development (City Centre) Corp. sale to
 Haschem Zayed
 Dwelling unit 6 Level 35
 PSV - Tower One
 Suite 3606, Mississauga, Ontario
File No 104270-5
 Occupancy Closing Date: June 29, 2015

Name	Firm/City	Fax No.	Telephone
Charlotte M. Janssen	Janssen Law Professional Corporation Barristers & Solicitors	416-929-9610	416-929-1103 X234

From SANDRA MARCHISELLO
Direct Line 416 593-2995
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Email Address smarchisello@blaney.com
Number Of Pages 2 (including cover page)

If transmission is interrupted, please contact the Fax Room at 416.593.1221 ext. 2460.

Originals To Follow: NO

Comments:

See letter attached.