

PSV - TOWER ONE

AMENDMENT TO AGREEMENT OF PURCHASE AND SALE

Between: AMACON DEVELOPMENT (CITY CENTRE) CORP. (the "Vendor") and

8140235 CANADA INC. (OSMAN EL KORDI) (the "Purchaser")

Suite 3411 Tower ONE Unit 11 Level 33 (the "Unit")

It is hereby understood and agreed between the Vendor and the Purchaser that the following change(s) shall be made to the above-mentioned Agreement of Purchase and Sale, and except for such change(s) noted below, all other terms and conditions of the Agreement shall remain as stated therein, and time shall continue to be of the essence.

DELETE:

PURCHASE PRICE:

Paragraph 1 (a):

- (iv) the sum of Fourteen Thousand Seven Hundred Ninety Five (\$14,795.00) Dollars so as to bring the total of the deposits set out in subparagraphs 1(a)(i), (ii), (iii) and (iv) to fifteen (15%) percent of the Purchase Price submitted with this Agreement and post dated three hundred and sixty five (365) days following the date of execution of this Agreement by the Purchaser;

INSERT:

PURCHASE PRICE:

Paragraph 1 (a):

- (iv) the sum of Fourteen Thousand Seven Hundred Ninety Five (\$14,795.00) Dollars so as to bring the total of the deposits set out in subparagraphs 1(a)(i), (ii), (iii) and (iv) to fifteen (15%) percent of the Purchase Price to be submitted on or before June 30, 2013 by the Purchaser;

Dated at Mississauga, Ontario this 10 day of April 2013.

SIGNED, SEALED AND DELIVERED

In the Presence of:

Witness

Purchaser - 8140235 CANADA INC. (OSMAN EL KORDI)

Accepted at TORONTO this 9 day of APRIL 2013.

AMACON DEVELOPMENT (CITY CENTRE) CORP.

Per:

Authorized Signing Officer

I have the authority to bind the Corporation.