

PSV - TOWER ONE

AMENDMENT TO AGREEMENT OF PURCHASE AND SALE

DEPOSIT

Between: AMACON DEVELOPMENT (CITY CENTRE) CORP. (the "Vendor") and

NADERA SALHA (the "Purchaser")

Suite 2601 Tower ONE Unit 1 Level 25 (the "Unit")

It is hereby understood and agreed between the Vendor and the Purchaser that the following changes shall be made to the above-mentioned Agreement of Purchase and Sale executed by the Purchaser and accepted by the Vendor (the "Agreement") and, except for such changes noted below, all other terms and conditions of the Agreement shall remain the same and time shall continue to be of the essence:

DELETE:

(iii) the sum of ~~Fourteen Thousand Eight Hundred Seventy (\$14,870.00)~~ Dollars so as to bring the total of the deposits set out in subparagraphs 1(a)(i), (ii) and (iii) to ten (10%) percent of the Purchase Price submitted with this Agreement and post dated ninety (90) days following the date of execution of this Agreement by the Purchaser;

(iv) the sum of ~~Fourteen Thousand Eight Hundred Seventy (\$14,870.00)~~ Dollars so as to bring the total of the deposits set out in subparagraphs 1(a)(i), (ii), (iii) and (iv) to fifteen (15%) percent of the Purchase Price submitted with this Agreement and post dated one hundred and eighty (180) days following the date of execution of this Agreement by the Purchaser; and

(v) the sum of ~~Twenty-Nine Thousand Seven Hundred Forty (29,740.00)~~ Dollars so as to bring the total of the deposits set out in subparagraph 1(a)(i), (ii), (iii), (iv) and (v) to twenty-five (25%) percent of the Purchase Price on the Occupancy Date (as same may be extended in accordance herewith);

INSERT:

(ii) the sum of ~~Seven Thousand Four Hundred Thirty-Five And Xx / 100 (\$7,435.00)~~ Dollars so as to bring the total of the deposits set out in subparagraphs 1(a)(i), (ii) and (iii) to seven and on half (7.5%) percent of the Purchase Price submitted with this Agreement and post dated one hundred and twenty (120) days following the date of execution of this Agreement by the Purchaser;

(iv) the sum of ~~Seven Thousand Four Hundred Thirty-Five And Xx / 100 (\$7,435.00)~~ Dollars so as to bring the total of the deposits set out in subparagraphs 1(a)(i), (ii), (iii) and (iv) to ten (10%) percent of the Purchase Price submitted with this Agreement and post dated two hundred and ten (210) days following the date of execution of this Agreement by the Purchaser; and

(v) the sum of ~~Fourteen Thousand Eight Hundred Seventy (14,870.00)~~ Dollars so as to bring the total of the deposits set out in subparagraphs 1(a)(i), (ii), (iii) and (iv) to fifteen (15%) percent of the Purchase Price submitted with this Agreement and post dated three hundred and sixty five (365) days following the date of execution of this Agreement by the Purchaser; and

(vi) the sum of ~~Fourteen Thousand Eight Hundred Seventy (14,870.00)~~ Dollars so as to bring the total of the deposits set out in subparagraph 1(a)(i), (ii), (iii), (iv) and (v) to twenty (20%) percent of the Purchase Price on the Occupancy Date (as same may be extended in accordance herewith);

Dated at Mississauga, Ontario this 12<sup>th</sup> day of February, 2014.

SIGNED, SEALED AND DELIVERED

In the Presence of:

Witness

Purchaser - NADERA SALHA

Accepted at:

TORONTO

this

18

day of

February

2014.

AMACON DEVELOPMENT (CITY CENTRE) CORP.

Per:



c/s

Authorized Signing Officer

I have the authority to bind the Corporation.