

PSV - TOWER ONE

AMENDMENT TO AGREEMENT OF PURCHASE AND SALE

Between: AMACON DEVELOPMENT (CITY CENTRE) CORP. (the "Vendor") and

SHELDON PINTO (the "Purchaser")

Suite 4806 Tower ONE Unit 6 Level 47 (the "Unit")

It is hereby understood and agreed between the Vendor and the Purchaser that the following change(s) shall be made to the above-mentioned Agreement of Purchase and Sale, and except for such change(s) noted below, all other terms and conditions of the Agreement shall remain as stated therein, and time shall continue to be of the essence.

DELETE: FROM THE AGREEMENT OF PURCHASE AND SALE

PARAGRAPH 1. (a)

(iii) the sum of Seventeen Thousand Six Hundred Forty Five (\$17,645.00) Dollars so as to bring the total of the deposits set out in subparagraphs 1(a)(i), (ii) and (iii) to ten (10%) percent of the Purchase Price submitted with this Agreement and post dated ninety (90) days following the date of execution of this Agreement by the Purchaser;

(iv) the sum of Seventeen Thousand Six Hundred Forty Five (\$17,645.00) Dollars so as to bring the total of the deposits set out in subparagraphs 1(a)(i), (ii), (iii) and (iv) to fifteen (15%) percent of the Purchase Price submitted with this Agreement and post dated one hundred and twenty (120) days following the date of execution of this Agreement by the Purchaser; and

(v) the sum of Thirty Five Thousand Two Hundred Ninety (35,290.00) Dollars so as to bring the total of the deposits set out in subparagraph 1(a)(i), (ii), (iii), (iv) and (v) to twenty five (25%) percent of the Purchase Price) on the Occupancy Date (as same may be extended in accordance herewith);

INSERT: TO THE AGREEMENT OF PURCHASE AND SALE

PARAGRAPH 1. (a)

(iii) the sum of Seventeen Thousand Six Hundred Forty Five (\$17,645.00) Dollars so as to bring the total of the deposits set out in subparagraphs 1(a)(i), (ii) and (iii) to ten (10%) percent of the Purchase Price submitted with this Agreement and post dated one hundred and twenty (120) days following the date of execution of this Agreement by the Purchaser;

(iv) the sum of Eight Thousand Eight Hundred Twenty Two and 50/100 (\$8,822.50) Dollars so as to bring the total of the deposits set out in subparagraphs 1(a)(i), (ii), (iii) and (iv) to twelve and one half (12.5%) percent of the Purchase Price submitted with this Agreement and post dated two hundred and seventy (270) days following the date of execution of this Agreement by the Purchaser; and

(v) the sum of Eight Thousand Eight Hundred Twenty Two and 50/100 (\$8,822.50) Dollars so as to bring the total of the deposits set out in subparagraphs 1(a)(i), (ii), (iii), (iv) and (v) to fifteen (15%) percent of the Purchase Price submitted with this Agreement and post dated three hundred and sixty five (365) days following the date of execution of this Agreement by the Purchaser; and

(vi) the sum of Seventeen Thousand Six Hundred Forty Five (\$17,645.00) Dollars so as to bring the total of the deposits set out in subparagraph 1(a)(i), (ii), (iii), (iv), (v) and (vi) to twenty (20%) percent of the Purchase Price) on the Occupancy Date (as same may be extended in accordance herewith);

Dated at Mississauga, Ontario this 19 day of NOVEMBER 2013.

SIGNED, SEALED AND DELIVERED

In the Presence of:

Witness

Purchaser - SHELDON PINTO

Accepted at TORONTO this 19 day of NOVEMBER 2013.

AMACON DEVELOPMENT (CITY CENTRE) CORP.

Per:

Authorized-Signing Officer

I have the authority to bind the Corporation.

c/s