

PSV - TOWER ONE

AMENDMENT TO AGREEMENT OF PURCHASE AND SALE

Between: AMACON DEVELOPMENT (CITY CENTRE) CORP. (the "Vendor") and

KHADIJA SHIBAJI SENGUPTA and SHIBAJI SENGUPTA (the "Purchaser")

Suite **623** Tower **ONE** Unit **23** Level **6** (the "Unit")

It is hereby understood and agreed between the Vendor and the Purchaser that the following change(s) shall be made to the above-mentioned Agreement of Purchase and Sale, and except for such change(s) noted below, all other terms and conditions of the Agreement shall remain as stated therein, and time shall continue to be of the essence.

DELETE:
UNIT 23

INSERT:
UNIT 22

Dated at Mississauga, Ontario this 19 day of May 2012.

SIGNED, SEALED AND DELIVERED

In the Presence of:

Tiffany Olace
Witness

Tiffany Olace
Witness

SH
Purchaser - SHIBAJI SENGUPTA

KB
Purchaser - KHADIJA SHIBAJI SENGUPTA

Accepted at TORONTO this 22 day of MAY 2012.

AMACON DEVELOPMENT (CITY CENTRE) CORP.

Per: [Signature] c/s

Authorized Signing Officer

I have the authority to bind the Corporation.