

PSV - Block 7 - PSV

AMENDMENT TO AGREEMENT OF PURCHASE AND SALE

Between: AMACON DEVELOPMENT (CITY CENTRE) CORP. (the "Vendor") and
1970228 ONTARIO LTD. (the "Purchaser")

Suite 1005 Tower ONE Unit 5 Level 10 (the "Unit")

It is hereby understood and agreed between the Vendor and the Purchaser that the following change(s) shall be made to the above-mentioned Agreement of Purchase and Sale, and except for such change(s) noted below, all other terms and conditions of the Agreement shall remain as stated therein, and time shall continue to be of the essence.

DELETE: FROM THE AGREEMENT OF PURCHASE AND SALE

The Purchaser shall occupy the Unit on March 20, 20176 being the Firm Occupancy Date

INSERT: TO THE AGREEMENT OF PURCHASE AND SALE

The Purchaser shall occupy the Unit on May 18, 2017 being the Firm Occupancy Date

Dated at Mississauga, Ontario this 11 day of April 2017.

SIGNED, SEALED AND DELIVERED
In the Presence of

C. H. H. 22
Witness

[Signature]

Purchaser - 1970228 ONTARIO LTD.

Accepted at Toronto this 11 day of April 2017.

AMACON DEVELOPMENT (CITY CENTRE) CORP.

Per: [Signature] c/s
Authorized Signing Officer
I have the authority to bind the Corporation.