TD Canada Trust
Your Personal Assessment

Prepared for:

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As at: May 4, 2017

Prepared by:

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TD Assets:

Account(s)	Balance	Description
TD ALL-INCLUSIVE BANKING PLAN - 1868 6288967	$12,727.77	JOINT - ANY ONE TO SIGN Overdraft Limit: $1,500.00
TD HIGH INTEREST SAVINGS ACCOUNT - 1868 6574455	$587,850.68	JOINT - ANY ONE TO SIGN
RETIREMENT SAVINGS PLAN - PERSONAL - 1868 61532091		OWNER
DAILY INTEREST SAVINGS RSP - 1868 1155627	*$8,042.25*	
GIC ACCOUNT - 1868 8006143	$0.00	JOINT, ANY ONE TO SIGN
Total TD Assets: CDN	$608,620.70	
Total Assets: CDN	**$608,620.70**	

TD Liabilities

Account(s)	Balance	Description
MORTGAGE - 1289 191654	$744,328.15	GUARANTOR
TD GOLD ELITE - 4520 8500 1692 1422	$10,742.75	ADDITIONAL CARD HOLDER 1 Credit Limit: $26,500.00
Total TD Liabilities: CDN	$755,070.90	
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Net Worth: CDN	**-$146,450.20**
Net Worth: USD	**$0.00**
Your Net Worth*	**-$146,450.20**

Pay more frequently -- pay less interest! A more frequent payment schedule can help you reduce your overall interest costs and pay off your debt faster. It's easy to set up -- ask us how.

With so many investments to choose from, why put all your eggs in one basket? Diversify your portfolio and be better-positioned to ride out market fluctuations with peace of mind. Ask your Financial Advisor for details.