

PSV - TOWER ONE

AMENDMENT TO AGREEMENT OF PURCHASE AND SALE

CAPPING

Between: AMACON DEVELOPMENT (CITY CENTRE) CORP. (the "Vendor") and

PSV - Tower 1

Between: AMACON DEVELOPMENT (CITY CENTRE) CORP. (the "Vendor") and
ATEF EL KHATIB (the "Purchaser")

Suite 3511 Tower ONE Unit 11 Level 34 (the "Unit")

It is hereby understood and agreed between the Vendor and the Purchaser that the following change(s) shall be made to the above-mentioned Agreement of Purchase and Sale, and except for such change(s) noted below, all other terms and conditions of the Agreement shall remain as stated therein, and time shall continue to be of the essence.

DELETE:

The undersigned, ATEF EL KHATIB (collectively, the "Purchaser").

INSERT:

The undersigned, 8140618 CANADA INC. (ATEF EL KHATIB) (collectively, the "Purchaser").

Dated at Mississauga, Ontario this 15 day of March 2012.

SIGNED, SEALED AND DELIVERED
In the Presence of:

Witness

Purchaser - ATEF EL KHATIB

Witness

Purchaser - 8140618 CANADA INC. (ATEF EL KHATIB)

Accepted at Toronto this 16 day of March 2012.

AMACON DEVELOPMENT (CITY CENTRE) CORP.

Authorized Signing Officer

Per: _____ c/s

I have the authority to bind the Corporation.