AMENDMENT TO AGREEMENT OF PURCHASE AND SALE

BETWEEN

Pratt Hansen Group Inc.

THE VENDOR,

AND

1351728 Ontario Limited

PURCHASER(S)

ON PROPERTY LOT # 41-406

PLAN # 51M-959

DRAWN THE

18th DAY OF October

2010

AND CLOSING ON THE 19

19th DAY OF April

2012

IN CONSIDERATION OF THE COVENANTS AND AMENDMENTS PROVIDED HEREIN, THE PURCHASER(S) AND THE VENDOR HEREBY REVIVE AND RATIFY THE AFOREMENTIONED AGREEMENT AND AGREE TO THE FOLLOWING AMENDMENTS:

Delete purchaser 1351728 Ontario Limited and revert to original purchaser John Luscombe as stated in original Agreement of Purchase and Sale.

and except for such changes as noted herein, all other terms and conditions contained in this Agreement of Purchase and Sale shall remain the same as stated therein.

DATED AT Barrie

THIS

1st DAY OF

February

2012

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PUR

WITNESS:

PURCHASER:

Accepted:

DATED AT

This $(_{\mathcal{O}}^{\dagger})$

DAY OF TO.

2012

Pratt Hansen Group Inc.

WITNESS:

PER:

